



Supplemental Consolidated Information Reconciling Non-GAAP Financial Measures to Reported (GAAP) Financial Measures in Conference Call Remarks of January 24, 2005

Effective Tax Rate Reconciliation Three Months Ended December 31

	2004		
	Continuing Operations	Discontinued Operations (a)	Total
Income Before Income Taxes	\$562.8	\$0.6	\$563.4
Provision For Income Taxes	125.7	5.1	130.8
Income After Taxes	\$437.1	(\$4.5)	\$432.6
Effective Income Tax Rate	22.3%	N.M.	23.2%

(a) The GAAP basis Consolidated Income Statement presents the results of discontinued operations on an after tax basis. The above reconciliation is intended to present the total income tax provision that effected net income.